P: 716.266.6700 | F: 716.276.3424 5500 Main Street; Suite 300 Williamsville, NY 14221 www.targetedlending.com



## DOCUMENT REQUEST FORM

## Please forward this completed form and any supporting documents to

documents@targetedlending.com

Borrower:				Application Number:		
Originator Contact:				Contact Email:		
Delivery of Loan Documents:	☐ DocuSign (Electronic)		☐ Print 8	□ Print & Sign (Originals Required)		
Lender on the Documents:	,		□ Originator			
Loan Documents prepared in your company's name will require one of the authorized representatives we have on file to						
execute and assign the documents to TLC prior to funding.						
Vendor Information (Please attach all Invoices with payment instructions)						
Vendor #1 Name:			Vendor #2 Name:			
Vendor #3 Name:			Vendor #4	Vendor #4 Name:		
Prefund Terms:			Equipmer	Equipment Description:		
Is the Equipment Titled:			☐ Yes	□ Yes □ No		
Who will be titling the Vehicle?			☐ TLC	☐ Vendor		
If the Equipment is being titled by TLC then please fill out the Title Quote on Page 2						
Guarantors (Please attach				s License for all PG's)		
Main Signer Title		Email:				
PG2			Email:			
PG3			Email:			
PG4			Email:			
Loan Terms / Commission (Please attach a copy of the T-value or Commission Calculator)						
Are you Brokering or Discounting the transactions			☐ Brol	☐ Brokering ☐ Discounting		
Total Amount Financed:		Monthly	Monthly Payment:			
Approved Rate:			PYOP I	PYOP Req. Rate (If applicable):		
Requested Term:			Coupor	Coupon Code if Applicable		
Commission (do not include advance payments if discounting):			In \$	As a %		
Number of advance payments collected upfront: ☐ 1 ☐ 2			Numbe	Number of advance payments you are keeping: ☐ 1 ☐ 2		
Would you like TLC to ACH the advance payments from the customer?			☐ Yes ☐ No, we will collect			
<del>'</del>						
Fees						
TLC will automatically add the following fees detailed on your approval and/or if applicable: \$300.00 Documentation Fee \$200.00 Site Inspection Fee, \$400.00 Private Party Fee, \$100.00 Redoc Fee						
Additional Fees charged or subtracted from above:				* Only input additional fee you are charging*		
<u> </u>				<u> </u>		

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## **TITLE QUOTE**

Please forward this completed form including a copy of the front and back of each title along with any additional supporting documents to <a href="mailto:documents@targetedlending.com">documents@targetedlending.com</a>

Borrower:	Application N	lumber:				
	Address the Vehicle will be	titled at				
Street Address:						
City:	State:	Zip:				
A copy of the Front and Back of the title for each vehicle is needed to obtain a title quote. The form will be returned without a clear copy of both sides of the title.						
	<u>Vehicle 1</u>	<u>Vehicle 2</u>				
Vin Number:						
Year:						
Make:						
Model:						
Gross Vehicle Weight:						
Odometer Mileage:						
Purchase Price:						
	<u>Vehicle 3</u>	<u>Vehicle 4</u>				
Vin Number:						
Year:						
Make:						
Model:						
Gross Vehicle Weight:						
Odometer Mileage:						
Purchase Price:						
Would you like to use eNotary for the Borrowers respective state? Ch	ne Power of Attorney forms if available in neck Here to see if available.	☐ Yes ☐ No, the Borrower will have notarized				
	/ be financed in the loan or paid upfront?	☐ Financed ☐ Paid Upfront ☐ Tax Exempt				
	y adjust the loan cost, monthly payment and ees once received from the DMV and ts?	<ul><li>□ Proceed to Documents</li><li>□ Please contact me first with title quote</li></ul>				